Seacon Shipping Group Holdings Limited
洲 際 船 務 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2409)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Seacon Shipping Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

On 23 September 2025, SG Xinde Investment (HK) Limited (the "**Borrower**"), an indirect wholly owned subsidiary of the Company, as borrower and the Company as guarantor entered into a facility agreement (the "**Facility Agreement**") with a bank as lender (the "**Lender**"), pursuant to which the Lender has agreed to make available to the Borrower a term loan facility in an aggregate amount of up to USD42,000,000, subject to the terms of the Facility Agreement (the "**Facility**"). The repayment date of the Facility is the date falling three years after the date of the first utilisation of the Facility, which is extendable to the date falling five years after the date of the first utilisation of the Facility upon mutual agreement.

SPECIFIC PERFORMANCE OF CONTROLLING SHAREHOLDER OF THE COMPANY

Pursuant to the Facility Agreement, if Mr. Guo Jinkui, a controlling shareholder of the Company, ceases to be the single largest shareholder of or control the Company, it shall constitute a mandatory prepayment event ("**Mandatory Prepayment Event**").

Upon the occurrence of a Mandatory Prepayment Event, (i) the Lender shall not be obliged to fund a utilisation of the Facility; and (ii) the Lender may require, by not less than 10 business days' notice to the Borrower, the cancellation of the available commitment of the Lender under the Facility Agreement and a declaration that all loans, together with accrued interested interest, specified costs, and all other amounts accrued or outstanding under the Facility Agreement be immediately due and payable.

As at the date of this announcement, Mr. Guo Jinkui is the Chairman of the board of directors, an executive director and a controlling shareholder of the Company.

The Company will comply with the continuing disclosure requirements pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation continue to exist.

By order of the Board
Seacon Shipping Group Holdings Limited
Guo Jinkui
Chairman

Hong Kong, 23 September 2025

As at the date of this announcement, the Board comprises executive directors of Mr. Guo Jinkui, Mr. Chen Zekai, Mr. He Gang, and Mr. Zhao Yong; and independent non-executive directors of Mr. Fu Junyuan, Ms. Zhang Xuemei, and Mr. Zhuang Wei.